

How much do you have in Assets?

NO PERSONAL UMBRELLA INSURANCE? IT COULD COST YOU A FORTUNE!

ASSETS THAT ARE UNINSURED ARE, ESSENTIALLY, INSURED BY YOU AND CAN BE INCLUDED IN A LARGE LIABILITY SETTLEMENT. FOR EXAMPLE. IF YOUR TOTAL ASSETS ARE \$1,000,000 AND YOUR AUTOMOBILE LIABILITY INSURANCE LIMIT IS \$250,000 YOU ARE LEFT WITH \$750,000 IN UNINSURED ASSETS!"

ASSETS

CASH:

Checking _____
 Savings _____
 Certificates of Deposit _____
 Life Insurance Cash Value _____
 Other _____

Total Assets _____
 Auto Liability Limit _____
 Assets - Auto Liability Limit = _____
 Uninsured Assets _____

INVESTMENTS:

Mutual Funds _____
 Stocks _____
 Bonds _____
 Treasury Bills _____
 Other _____

Total Assets _____
 Homeowner Liability Limit _____
 Assets - Homeowner Liability Limit = _____
 Uninsured Assets _____

PERSONAL:

Home(s) _____
 Car(s) _____
 Art and Collectibles _____
 Jewelry _____
 Furnishings _____
 Other _____

RETIREMENT:

Pension Value Today _____
 Tax-Deferred Accounts _____

FUTURE EARNINGS:

TOTAL ASSETS: _____

The Personal Umbrella policy represents one of the best values in insurance. Compare the cost and limits of your auto policy to the cost and limits of a Personal Umbrella policy. You have worked hard to build your assets. Isn't the cost of a Personal Umbrella worth your peace of mind in knowing that your assets are protected?

IF YOU HAVE ELECTED NOT TO PURCHASE PERSONAL UMBRELLA COVERAGE, PLEASE READ AND SIGN BELOW.

- I/we acknowledge that our agent has fully explained the potential liability risks of not purchasing a personal umbrella liability policy. I/we understand that purchasing personal umbrella liability insurance that can protect against significant monetary loss including cost of defense from liability claims. Our agent has recommended that I/we purchase the coverage and has provided me/us with one or more quotes for this coverage.

NAME			
Title		DATE	
SIGNATURE			